

REGISTRATION – *please print*

PATIENT INFORMATION

Last Name _____ First _____ Middle Initial _____
Birth Date ____/____/____ Age _____ Sex _____
Address _____ City _____ State _____ Zip _____
Cell Phone _____ Home Phone _____ Email _____
Occupation _____ Employer/School Name _____
Marital Status _____ Guardian Names (if applicable) _____
How did you hear about us? _____

INSURANCE INFORMATION

Medical Insurance _____ Member ID _____ Group # _____
Secondary Insurance _____ Member ID _____ Group # _____
Name of Primary Holder (Last) _____ (First) _____ (MI) _____
Birth Date ____/____/____ Sex _____ Phone # _____
Address _____ City _____ State _____ Zip _____
Patient Relationship to the Insured: ☐ Self ☐ Spouse ☐ Child ☐ Other

SIGNATURE ON FILE

I certify that the information given by me in applying for insurance and/or Medicare payment is true and correct. I authorize my doctor to act as my agent in helping me obtain payment of my insurance and/or Medicare benefits, and I authorize payment of these benefits directly to **Montenare Eye Care & Vision Therapy, LLC** on my behalf for any services and materials furnished. I authorize any holder of medical information about me to release to the Centers for Medicare and Medicaid Services (CMS) and its agents any information needed to determine these benefits payable to related services. If I have other health insurance coverage (as indicated in Item 9 of the CMS-1500 claim form or electronically submitted claim), my signature authorizes release of the above medical information to the insurer or agency shown, and authorizes my doctor to act as my agent, as above. I understand that I am responsible for any amount of my bill not covered by insurance and/or Medicare and that payment for these uncovered charges are expected on day of visit.

Signature: _____ Date ____/____/____
Patient Signature or Legal Representative

HIPAA PRIVACY

In the course of providing services to you, we create, receive, maintain and transmit health information that identifies you. It is often necessary to use and disclose this health information in order to treat you, to obtain payment for our services, and to conduct healthcare operations involving our office. The "Notice of Privacy Practices" you have been given describes these uses and disclosures in detail. I **acknowledge that I have received the "Notice of Privacy Practices" from Montenare Eye Care & Vision Therapy, LLC.**

Signature: _____ Date ____/____/____
Patient Signature or Legal Representative

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DEMOGRAPHICS

Race: ☐ Caucasian ☐ African-American ☐ Asian ☐ Other: _____
Ethnicity: ☐ Non-Hispanic ☐ Hispanic or Latino ☐ Other: _____
Primary Language: ☐ English ☐ Spanish ☐ Other: _____

MEDICAL HISTORY

Last eye exam? ____/____/____ Last physical? ____/____/____ Pregnant or nursing? (For females) ☐ No ☐ Yes

Please list any current or past **eye conditions**:

☐ None

- | | | | |
|--|--|---|--------------------------------------|
| <input type="checkbox"/> Drye eye | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Cataract surgery | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Macular degeneration | <input type="checkbox"/> LASIK surgery | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Floaters | <input type="checkbox"/> Amblyopia ("lazy eye") | <input type="checkbox"/> Retinal surgery | |
| <input type="checkbox"/> Styte | <input type="checkbox"/> Strabismus ("eye turn") | <input type="checkbox"/> Strabismus surgery | |
| <input type="checkbox"/> Eye allergies | <input type="checkbox"/> Cornea disease / injury | <input type="checkbox"/> Retinal break or tears | |

Please list any current or past **health conditions**:

☐ None

- | | | | |
|---------------------------------------|---|---|--------------------------------------|
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Hypothyroidism | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Myasthenia gravis | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Diabetes (Type 1 or 2) | <input type="checkbox"/> Multiple sclerosis | |
| <input type="checkbox"/> ADHD | <input type="checkbox"/> Migraines | <input type="checkbox"/> Autoimmune disease | |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Other headaches | <input type="checkbox"/> COPD | |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Stroke | <input type="checkbox"/> Heart surgery | |
| <input type="checkbox"/> Autism (ASD) | <input type="checkbox"/> Cancer | <input type="checkbox"/> Brain surgery | |

Please list current **medications, vitamins, or supplements**:

☐ None

- | | | | |
|----------|--------------|----------|--------------|
| 1) _____ | Dosage _____ | 5) _____ | Dosage _____ |
| 2) _____ | Dosage _____ | 6) _____ | Dosage _____ |
| 3) _____ | Dosage _____ | 7) _____ | Dosage _____ |
| 4) _____ | Dosage _____ | 8) _____ | Dosage _____ |

Please list any **allergies** (seasonal, medications, etc.):

☐ None

- | | | |
|--------------------------------------|---|--------------------------------------|
| <input type="checkbox"/> Seasonal | <input type="checkbox"/> Drug allergy #1: _____ | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Fluorescein | <input type="checkbox"/> Drug allergy #2: _____ | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Latex | <input type="checkbox"/> Drug allergy #3: _____ | |

FAMILY HISTORY

Do any members of your immediate family have the following conditions?

<u>DISEASE/CONDITION</u>	<u>NO</u>	<u>YES</u>	<u>RELATIONSHIP TO YOU</u>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	_____
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	_____
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Autoimmune disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Other _____	<input type="checkbox"/>	<input type="checkbox"/>	_____

(PLEASE CONTINUE)

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SOCIAL HISTORY

Do you drink alcohol? ☐ No ☐ Yes Type/amount/how long: _____
Do you use smoke? ☐ No ☐ Yes Type/amount/how long: _____
Do you use illegal drugs? ☐ No ☐ Yes Type/amount/how long: _____

DEVELOPMENTAL HISTORY (For infant or elementary school) ☐ N/A

Length of pregnancy: ☐ Full-term ☐ Other: _____ (How many weeks?)

Type of delivery: ☐ Natural ☐ C-Section

Were there any complications before, during, or after birth? ☐ No ☐ Yes: _____

Is your child reaching all developmental milestones? ☐ Yes ☐ No: _____

Is there currently an Individualized Education Program (IEP)? ☐ Yes ☐ No ☐ N/A

Please check if your child receives the following services: ☐ Occupational therapy (OT) ☐ Physical therapy (PT)
☐ Speech therapy (ST) ☐ Other: _____

If you are here for a **VISION THERAPY** evaluation, please check all that apply: ☐ N/A

- | | |
|--|--|
| <input type="checkbox"/> Blurry vision (<i>distance / near / both</i>) | <input type="checkbox"/> Confuse left & right |
| <input type="checkbox"/> Double vision (<i>distance / near / both</i>) | <input type="checkbox"/> Reverse letters, numbers, or words |
| <input type="checkbox"/> Eyes feel tired | <input type="checkbox"/> Difficulty discriminating shapes or colors |
| <input type="checkbox"/> Eyestrain or discomfort | <input type="checkbox"/> Difficulty finding similarities/differences in things |
| <input type="checkbox"/> Skips words or lines when reading | <input type="checkbox"/> Easily confused with visual information |
| <input type="checkbox"/> Rereads the same line frequently | <input type="checkbox"/> Easily frustrated with “visually demanding” tasks |
| <input type="checkbox"/> Loses place while reading / use finger | <input type="checkbox"/> Poor memory (especially with visuals and pictures) |
| <input type="checkbox"/> Headaches when reading | <input type="checkbox"/> Poor spelling |
| <input type="checkbox"/> Print “runs together” | <input type="checkbox"/> Slow at processing new visual information |
| <input type="checkbox"/> Words “jump” or “wiggle” on the page | <input type="checkbox"/> Difficulty “visualizing” a picture |
| <input type="checkbox"/> Eye turn | <input type="checkbox"/> Poor eye-hand coordination |
| <input type="checkbox"/> Avoids near tasks (reading, computer, etc.) | <input type="checkbox"/> Poor handwriting or fine-motor control |
| <input type="checkbox"/> Struggles with reading/learning | <input type="checkbox"/> Other: _____ |

If you recently had a **CONCUSSION**, please complete: ☐ N/A

Date of concussion: _____ Cause: _____

Did you require neuro-imaging (MRI, CT Scan)? ☐ No ☐ Yes – Results were: ☐ Normal ☐ Other: _____

Have you returned to school / work? ☐ No ☐ Yes (full-time) ☐ Yes (part-time)

Are you being followed by a specialist? ☐ No ☐ Yes – Name: _____

Your visual symptoms are: ☐ Improving ☐ Worsening ☐ No changes

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PUPIL DILATION

Pupil dilation is recommended for all our patients as part of their yearly eye exam. The procedure uses eye drops to enlarge the pupils, allowing the doctor to view the peripheral retina to properly assess eye health and screen for potentially vision-threatening conditions. The dilated exam aids in the detection and assessment of cataracts, glaucoma, macular degeneration, retinal tears or detachments, tumors, and other conditions affecting the eye.

A dilated exam may also reveal early signs of diabetes, vascular disease, and hypertension. Patients with a personal or family history of diabetes, high blood pressure, any known eye disease, and those having high prescriptions are strongly advised to have their eyes dilated yearly.

Important: The short-term side effects of the dilating drops include sensitivity to light, blurred vision at near, and possibly blurred vision at distance. Driving is usually not impaired. However, if you feel uncomfortable operating a vehicle under these conditions, you should reschedule dilation for another day. The effects of the drops usually last 4-6 hours. As with all medications, rare but serious side effects can occur. These may include (but are not limited to) angle-closure glaucoma (a rapid increase in eye pressure), cardiovascular issues (irregular or fast heartbeat, rapid increase in blood pressure, etc.), central nervous system issues (confusion, disorientation, etc.) or general affects (flushing of the face, dry mouth or skin, etc.).

- ☐ **I DO** want pupil dilation today and understand my vision may be impaired.
- ☐ **I WANT TO RESCHEDULE** for pupil dilation.
- ☐ **I DO NOT** want pupil dilation. In refusing this test, I release Montenare Eye Care & Vision Therapy, LLC and its doctors and staff of any liabilities that result from not having this test performed.

I have been informed by Montenare Eye Care & Vision Therapy, LLC of the need for pupil dilation. It has been explained to me and I understand that, without these tests, existing eye diseases and conditions may go undetected.

Patient Name _____

Signature _____

Patient Signature or Legal Representative

Date ____/____/____